# Planning Your Life (LT 38)

# Preparing Your Vision, Mission and Values (VMV) Statements

# “Where there is no vision the people perish” (Proverbs 29:18)

The purpose of this assignment is to help you write your Vision, Mission and Values statements. This assignment may be useful as you think through and write your Planning Your Life section of your PFP (if you include this as part of that Plan, do not include the assignments). “With increased vision comes increased motivation” (Tad R. Callister). If we do not have a vision of who we are and what we want to do, we will not accomplish all we can in life. This assignment is to help you more clearly see your vision of who you are and what you can become, as a precursor to writing your vision, goals and plans and strategies. This first page is where you write your statements. Some will do this instinctively. However, if you need help, the assignments on the following pages can help you determine what is important and aid you in preparing your vision, mission, and values statements.

**My Vision**

*Write who you are, then your vision of what you want to become. This should be forward looking and require you to stretch. “If we can dream it, we can become it.” We recommend you separate your vision into the different perspectives: spiritual, temporal, individual and family.*

*Overall Life Vision.*

My Spiritual Vision (this should include who you are):

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My Temporal Vision:

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My Family Vision:

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My Individual Vision:

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*Detailed Plan Visions*

*Saving, Income and Expense (budgets) Vision:*

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*Tax Vision:*

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*Cash Management Vision:*

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*Credit Vision:*

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*Consumer Loans and Debt Vision:*

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*Insurance Vision:*

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*Family Financial Vision:*

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*Investments Vision:*

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*Retirement Vision:*

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*Advance Planning Vision:*

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*Giving Vision:*

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*Education Vision:*

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*Missions Vision:*

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*Home Vision:*

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*Transportation/Toy Vision:*

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**My Mission in Life**

W*rite a personal life mission statement for yourself and/or your family. What are the themes and framework you will use as you go throughout your life? Remember “the most important work we will ever do will be in the walls of our own home.” You are welcome to separate your mission into the same four perspectives as below, but it is not necessary*

Your spiritual mission:

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Your temporal mission:

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You family mission:

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Your individual mission:

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**My Values to Accomplish that Mission**

*Write your key values that you will live by so that you can accomplish your vision and your life’s mission. “You have built castles in the sky, and that is good. Now go build foundations under them.”*

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**Need help in Preparing your VMV Assignments?**

If you would like additional help in creating your Vision, Mission and Values statements, I recommend you do the following 4 assignments: 1. Take the values survey, 2. Prepare your inventory of mission possibilities, 3. Create your top ten list, and 4. Go back and review and reassess what you have written. These assignments should give ideas about the things which are meaningful in your life (and your family’s lives if married). Think about these important items as your spiritual creation and then write down your Vision, Mission and Values statements to help in the physical creation. Then begin writing your goals. Ponder your experiences, gifts, patriarchal and other blessings, and comments from parents and friends as you do this assignment. Realize that these statements will change over time, as your increased vision will lead to increased motivation to accomplish what you desire.

**Assignment/Worksheet 1: Take Your Personal Values Survey**

*Rank these different values from not important to very important.*

Activities 1-3 are used with permission of Professor Brad Agle from <http://ethics.byu.edu/students/personal_mission.cfm>.

 Not at all Important Very Important

1 2 3 4 5

*Terminal Values Rank the Values*

1. A comfortable life 1 2 3 4 5 1. \_\_\_\_\_

2. An exciting life 1 2 3 4 5 2. \_\_\_\_\_

3. A sense of accomplishment 1 2 3 4 5 3. \_\_\_\_\_

4. A world of peace 1 2 3 4 5 4. \_\_\_\_\_

5. Equality 1 2 3 4 5 5. \_\_\_\_\_

6. Family Security 1 2 3 4 5 6. \_\_\_\_\_

7. Freedom 1 2 3 4 5 7. \_\_\_\_\_

8. Happiness 1 2 3 4 5 8. \_\_\_\_\_

9. Inner Harmony 1 2 3 4 5 9. \_\_\_\_\_

10. Mature Love 1 2 3 4 5 10. \_\_\_\_\_

11. Pleasure 1 2 3 4 5 11. \_\_\_\_\_

12. Salvation/Exaltation 1 2 3 4 5 12. \_\_\_\_\_

13. Self-Respect 1 2 3 4 5 13. \_\_\_\_\_

14. Social Recognition 1 2 3 4 5 14. \_\_\_\_\_

15. True Friendship 1 2 3 4 5 15. \_\_\_\_\_

16. Wisdom 1 2 3 4 5 16. \_\_\_\_\_

 *Instrumental Values Rank the Values*

1. Ambitious 1 2 3 4 5 1. \_\_\_\_\_

2. Capable 1 2 3 4 5 2. \_\_\_\_\_

3. Cheerful 1 2 3 4 5 3. \_\_\_\_\_

4. Clean 1 2 3 4 5 4. \_\_\_\_\_

5. Courageous 1 2 3 4 5 5. \_\_\_\_\_

6. Forgiving 1 2 3 4 5 6. \_\_\_\_\_

7. Helpful 1 2 3 4 5 7. \_\_\_\_\_

8. Honest 1 2 3 4 5 8. \_\_\_\_\_

9. Imaginative 1 2 3 4 5 9. \_\_\_\_\_

10. Independent 1 2 3 4 5 10. \_\_\_\_\_

11. Intellectual 1 2 3 4 5 11. \_\_\_\_\_

12. Loving 1 2 3 4 5 12. \_\_\_\_\_

13. Obedient 1 2 3 4 5 13. \_\_\_\_\_

14. Polite 1 2 3 4 5 14. \_\_\_\_\_

15. Responsible 1 2 3 4 5 15. \_\_\_\_\_

16. Self-controlled 1 2 3 4 5 16. \_\_\_\_\_

**Assignment/Worksheet 2: Prepare Your Inventory of Mission Possibilities**

Business Ethics and Social Performance

*List all the things you would like to accomplish in your life.*

***Spiritual – Identity Goals***

**Spiritual & Ethical**

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**Financial**

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***Temporal – Temporal Goals***

**Business & Professional**

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***Family: Integrity Goals***

**Home & Family**

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***Individual:***

**Social & Recreational**

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**Intellectual & Cultural**

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**Physical**

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**Assignment/Worksheet 3: Develop Your Mission Statement Input: Top Ten List**

Business Ethics & Social Performance

*From your Inventory of Possibilities, choose the 10 things most important to you.*

After you have done so, ask yourself the following qualifying questions:

1. Do I have one priority from each area, or is it lopsided?

2. Would I be happy with what I've picked - no less, no more?

3. If I wouldn't be happy, which changes in my selections would be necessary?

1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

3. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

4. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

5. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

6. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

7. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

8. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

9. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

10. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Assignment/Worksheet 4: Develop Your Mission Statement Input: Top Ten List**

Business Ethics & Social Performance

Use this input to review or revise your Vision, Mission and Values Statements to a point you are comfortable with them and they are what you truly want to accomplish. Then include these statements as part of your PFP goals.